

ALUULA is creating a new generation of recyclable textiles that are the lightest, strongest, and most durable in their class. By partnering with leading outdoor gear and wind sport brands, ALUULA is establishing itself as a top-tier ingredient brand for these industries.

Proudly owned and manufactured on the Canadian west coast, ALUULA is driven by a deep understanding that high performance fabrics do not need to sacrifice environmental sustainability. Known for their unique no-sew construction capabilities, ALUULA materials are applicable across many industries, ultimately making a variety of products lighter, stronger, and more sustainable.

## Closing the loop

Our materials help brand partners improve their environmental impact. ALUULA's production process creates materials that enable previously impossible product designs and performance, while meeting the widespread demand for single source materials.



## Partners Pushing the Boundaries

ARC'TERYX

 **Black Diamond**

**CORE**

 **DUOTONE**

 **DURSTON**

 **INCIDENCE SAILS**

 **MICHELIN INFLATABLE SOLUTIONS**

**NAISH**

**NEILPRYDE**

**OZONE**

 **Reedin**

 **ROCKGEIST**

 **RFD**  
robustforricedesigns

**TOYOTA**

 **TRLA**  
THIN RED LINE AEROSPACE

**VAYU**

**Lighter. Stronger.  
Recyclable.**

We fuse together high-performance fibers at the molecular level, creating a brand-new material without using any adhesives. Since it's 100% polyethylene, and is made using our low energy, low waste, and low-fume production method, it's 100% recyclable.

- ## Investment Highlights
- 8 key patents and 6 trademarks for core business.
  - Q1 2024 total square meters sold equal to 53% of that sold in all of FY 2023.
  - Board and management ownership of over 62%.
  - Innovative closed loop products meet demands of the conscious consumer
  - Brand partners grew by 233% from 2022 to 2024.

## Patents & Awards

- We have an extensive patent and trademark portfolio, including 8 key patents and 6 trademarks for ALUULA's core business.
- ISPO Textrend Winner.



## Significant Addressable Markets



Outdoor



Windsports



Sailing



Commercial

## Capital Structure

Snapshot - April 4, 2024	
TSVX: AUUA	C\$M
Share Price	0.14
Shares Outstanding	250.6
Market Cap	\$35.1M
Cash*	\$1.2
Debt*	\$0.8
Enterprise Value	\$33.02
Insider Ownership	61%

\* As of Q1 2024

Dilutive Securities - April 4, 2024	
(M)	Exercise Price C\$
Warrants: 27.1	\$0.25
Options: 21.9	\$0.13
Fully Diluted Shares Outstanding	299.6
Fully Diluted Insider Ownership	51%